

MCKINNIS LAW OFFICES

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Professional Curriculum Vitae

George C. McKinnis concentrates in the legal, financial, intellectual property and international trade issues of emerging technology companies.

Mr. McKinnis has aided in multiple startups as a lawyer and in some cases as a principal. He has been a member of four boards of directors of technology companies. Due to his long career in technology, Mr. McKinnis has access to a wide network of technology and related business experts.

Before establishing his own law offices, Mr. McKinnis was a senior ITT Headquarters attorney responsible for domestic and overseas telecommunications, electronics and computer industries and was General Counsel of ITT's Telecommunications Research and Development Laboratories. Before joining ITT, he was a Vice President and General Counsel of an overseas merchant bank and was trained in corporate and financial matters by a leading New York City law firm.

Experience

PRIVATE PRACTICE

1987 TO DATE

Full legal responsibility for multiple companies, including capital funding, lines of credit, sales agreements, joint development, co-marketing and other strategic associations, contract administration, technology transfer, intellectual property protection (excluding patents) and employment law, including:

Medical Systems	General Counsel	Startup through merger
Telecom VLSI Products	Outside General Counsel	Startup to IPO to date
Telecom SS7 SW	Outside General Counsel	Through sale
Internet B2B Site for Asia	Director/Outside General Counsel	Startup to transfer to India
Semiconductor Process	Founder/Outside General Counsel	Startup through merger
Legal Services Company	Outside Chief Legal Officer	Through sale

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Practice History

MCKINNIS LAW OFFICES 1987 – Date
MCKINNIS & LAPERA, LLC 2001 - 2008

Private practice in Bronxville, New York and Shelton, CT for high-technology issues and emerging technology companies.

TRANSWITCH CORPORATION 1987 - Date
General Counsel of a telecommunications and data communications semiconductor solutions company from startup through an IPO, two secondary offerings and multiple acquisitions.

JUDGE, BRONXVILLE JUSTICE COURT 1994 - Date
In session twice a month with criminal, civil and landlord/tenant jurisdiction.

ITECH CAPITAL/SIRIT, INC. 2002 – 2010
Director of a Canadian public corporation that concentrated in RFID products that was acquired in 2010.

ASIAN VENDORS, INC. 2000 – 2004
Co-founder, Counsel and Director of an Internet company that displays product catalogues of Asian companies; transferred to India.

ITT CORPORATION 1973 – 1987

- Senior headquarters lawyer for telecommunications, electronics, computer systems and software; General Counsel of ITT's central R&D laboratories and lead counsel for the ITT Technical Department and its US\$3 billion project to develop the world's most advanced digital ISDN switching system.
- General Counsel of submicron VLSI fabrication center, from construction and purchase of processing equipment through production and transfer of Unit to ITT Europe.
- Responsible for all legal matters for Latin American telecommunications, electronics, computer systems and software sales and factory operations; negotiated up to \$30 million supply agreements with government entities.

DELTEC BANKING CORPORATION LTD. 1971 – 1973
Vice President, Secretary and General Counsel of a mid-Atlantic merchant bank. Negotiated and documented merchant banking fundings of overseas companies and the placing of investments for the account of the bank's owners as an officer of the bank with worldwide jurisdiction.

CHADBOURNE & PARKE 1969 – 1971
CHAMBERLIN & JUBE 1967 - 1969
Associate attorney with New York City law firms. Member of Chadbourne's Corporate Finance Department that did public and private offerings. While at Chadbourne, Mr. McKinnis was General Counsel and a Director of a marketing company.

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Education

University of Oklahoma, BA

University of Michigan Law School, JD

Parker School of Comparative and International Law, Columbia Law School

Summer Program of Instruction for Lawyers, Harvard Law School

Professional Memberships and Activities

New York, Connecticut and Missouri Bars

Licensing Executives Society and Computer Law Association

Association of the Bar of the City of New York

New York Magistrates Association

Corporate and American Bar Associations

Honorable Discharge, Army of the United States, Capt. Infantry

Personal Information

George McKinnis and his wife have lived in Bronxville for over 30 years and have two sons.

He has performed various community services, including:

Legal counsel to the Zoning Board of Appeals

Village Counsel (pro bono) for three mayoral administrations

Chief Justice for Bronxville Justice Court in his fifth elected term

Assistant District Governor and District Counsel for his Rotary District

Former President of Bronxville Rotary and a Director for multiple terms and

President of the Bronxville Beautification Council.

He is a member of the University Club of New York City and the Bronxville Field Club.